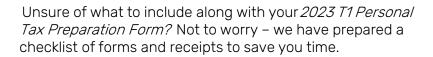


2023 T1

Personal tax checklist





Income

Ш	Employment income (14)
	Self-employed business income (T2125, T5013, T4A)
	Interest, dividends, mutual funds (T3, T5, T5008)
	Rental income and expenses (T776)
	Old Age Security and CPP benefits (T4A-OAS, T4A-P
	Pension and annuity income (T4A)
	RRSP and RIF income (T4RSP, T4RIF)
	Employment insurance benefits (T4E)
	COVID-19 benefits received (T4A)
	Social assistance payments (T5007)

Other Information

□ Workers' compensation benefits (T5007)□ Other income not reported on a slip (e.g. tips)

☐ Sale of principal residence
$\ \square$ Sale or deemed sale of stocks, bonds or real estate
$\hfill \square$ RRSP deduction limit and unused amounts
☐ Tuition carry forward amounts
\square Loss carry forward amounts
☐ Other carry forward amounts (donations, etc.)

Self-employed or rental income? Make sure to include forms:

- 2023 T1 Self-Employment Income & Expenses; and/or

- 2023 T1 Real Estate Rentals.

Receipts

RRSP contributions
Employment expenses (T2200 signed by employer)
Work-from-home expenses due to COVID-19 (T2200S)
Tool expenses
Union dues not included on your T4 slip
Exams for professional certification
Teachers' school supplies
Childcare expenses
Support payments paid or received
Adoption expenses
Disability tax credit for self or dependents
Medical expenses
Personal attendant/facility care expenses
Charitable donations
Northern residents deduction
Digital News subscription expenses
Political contributions
Moving expenses
Home accessibility expenses
Home Buyers' Amount
Tuition expenses
Student loan interest amounts

☐ Tax-exempt scholarships